





Stock Issuance functionality now available in EQ Insight

- Online DWAC
- **O2** File Upload

os File Upload for over 100+ accounts

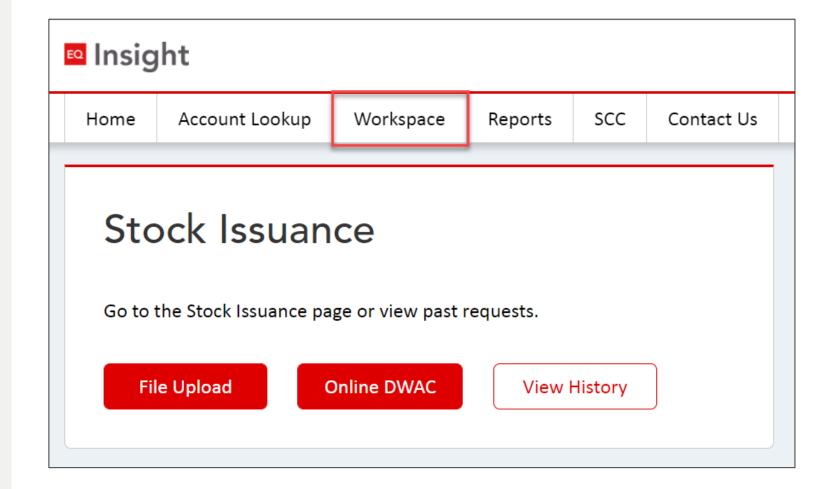
04 View Historical Requests



Select

- File Upload
- Online DWAC, or
- View History







Online DWAC

- Deposit
- Repurchase
- Vesting

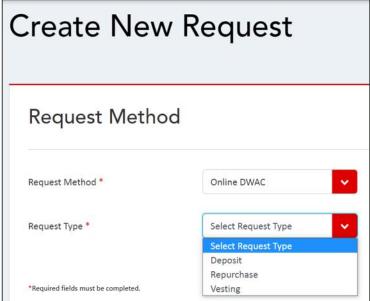
File Upload

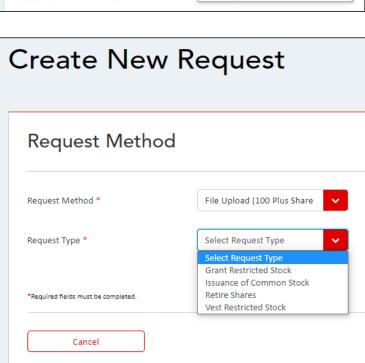
- Repurchase
- Reserve Issuance
- Retire Shares
- Vesting

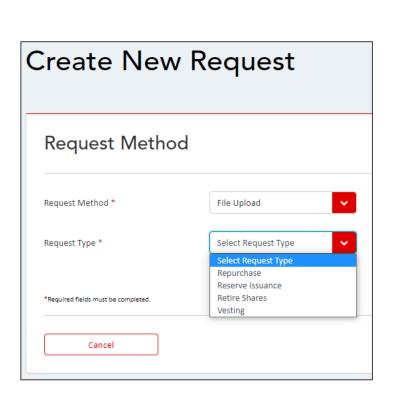
File Upload 100+

- Grant Restricted Stock
- Issuance of Common Stock
- Retire Shares
- Vest Restricted Stock





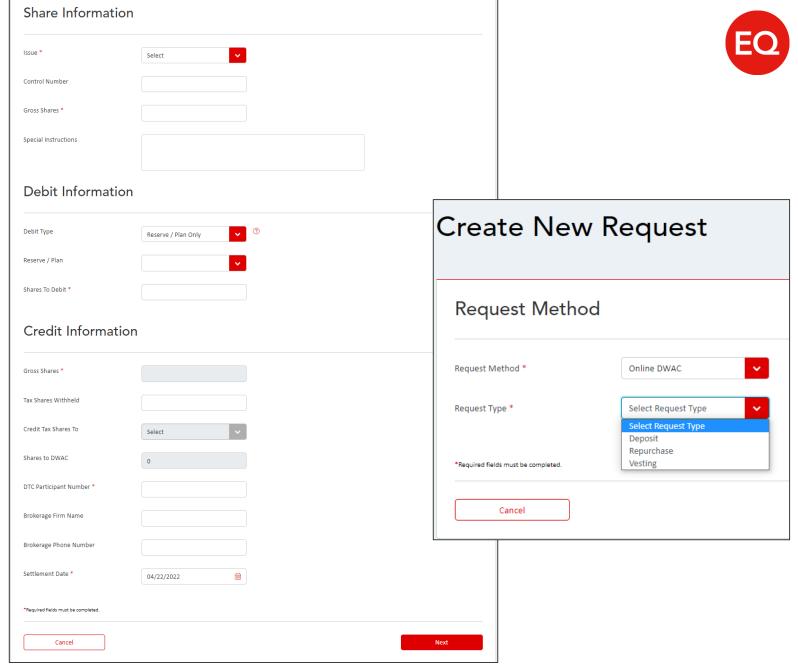






Online DWAC

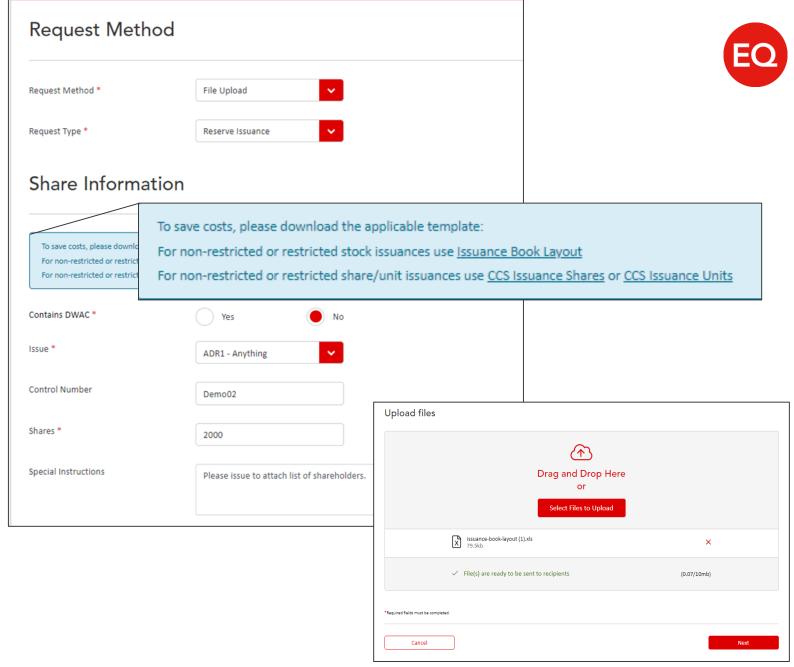
- Select Request Type
- Enter Share Information,
- Debit and Credit Information,
- Click Next





File Upload

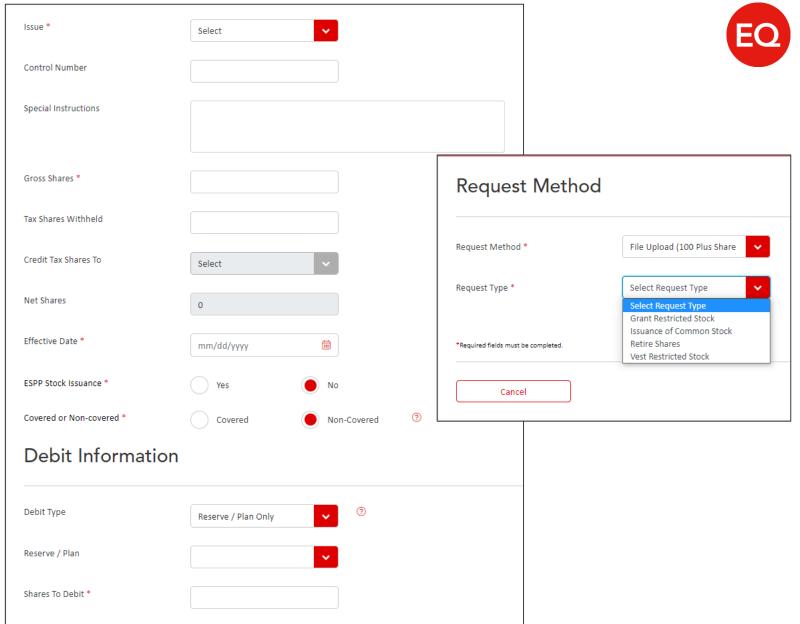
- Select Request Type
- Templates available to download
- Enter details
- Drag & Drop or Select Files to upload
- Click Next





File Upload 100+

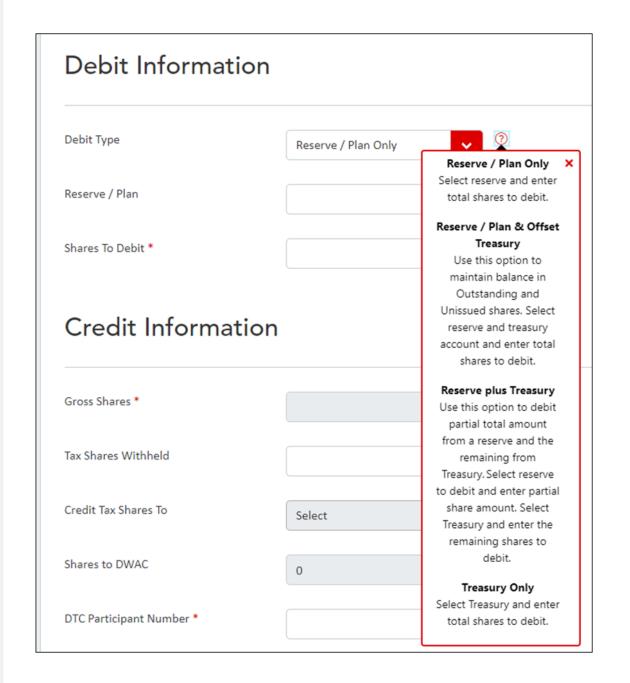
- Select Request Type
- Templates available to download
- Enter details
- Drag & Drop or Select Files to upload
- Click Next
- Your Relationship
 Management team receives email notification of your request





Debit Options

- Reserve Plan Only
- Reserve/Plan & Offset Treasury
- Reserve plus Treasury
- Treasury Only







Submit request

- Review details
- Create Request
- View Confirmation



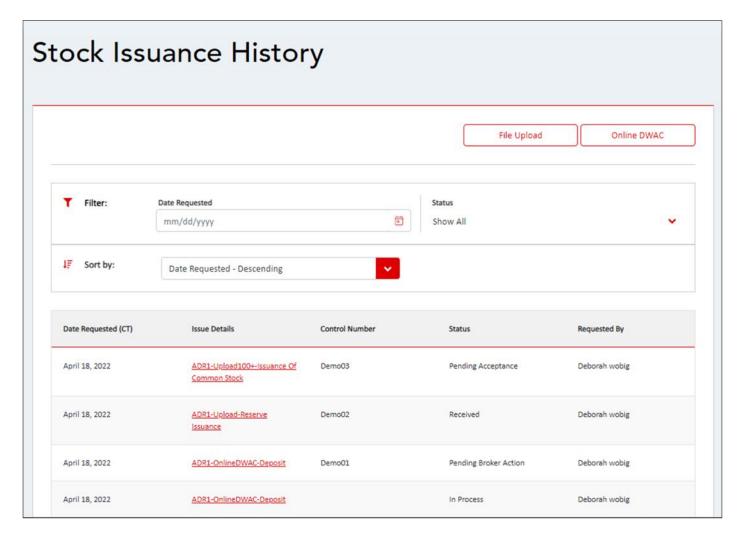
reate Ne	w Request			
Summary				
Request Methoc	ł			
Requested by Deb Wobig	Requested date April 18, 2022	Request Method File Upload	Request Type Reserve Issuance	
Share Informatio	on			
Contains DWAC	Issue ADR1 - Anything	Control Number Demo02	Shares 2000	
Special Instructions Please issue to attach list of shareholders.		Confi	rmation	
File Upload		Your reque	Your request has been successfully submitted.	
Uploaded Files: issuance-book-layout (1).xls		79.5kb		Close
Back			Cancel Create Request	



Stock Issuance History

- See status in near-real time
- View any requests submitted by you or your co-workers









Insight

Thank You

For further support or to provide feedback on EQ Insight, please contact our support team:

Email: EQInsight.Support@equiniti.com | **Telephone**: 1-833-410-2488 (toll free)

Please note: Our call center is available Monday through Friday, 8:00am-4:00pm Central Time